



BTG Pactual expands its Timberland investment platform with completion of the acquisition of Regions Timberland Group

São Paulo, September 6, 2013 – BTG Pactual is pleased to announce the completion of its acquisition of Regions Timberland Group ("RTG"), a division of Regions Bank.

This acquisition, which expands BTG Pactual's current timberland investment platform, establishes the bank as the largest independent timberland manager in Latin America and one of the largest worldwide, with committed and invested assets of nearly US\$3 billion and a portfolio of over 1.77 million acres (716,000 hectares) diversified across the USA, Latin America, Europe and South Africa.

"This acquisition is key to the development of BTGP Timberland's strategy, and we are very pleased to welcome RTG's many top tier North American and European clients to our platform", said Carlos Fonseca, partner and Head of Merchant Banking at BTG Pactual.

"We are very excited by this acquisition as we have known the team for many years. This acquisition immediately expands our footprint to several key geographies beyond Brazil," says Gerrity Lansing, Head of Timberland Merchant Banking.

"When looking for an ideal buyer of this business, BTG Pactual was at the top of our list, and this transaction memorializes our team's commitment to continued global timberland investing," says Charlie Daniel, former President and CIO of RTG, who will take the role of Head of Timberland Investment Management at BTG Pactual.

About BTG Pactual

- BTG Pactual is the leading Investment Bank in Latin America, with 30 years experience in Brazilian and international markets.
- Leader in equity issuances in Latin America (Dealogic, 2012) and Brazil (Dealogic and Bloomberg, 2012), it was voted the Best Investment Bank in Brazil by Latin Finance (2010) and Global Finance (2011). It ranks #1 in volume and number of fixed income deals involving Brazilian companies in the international market (Dealogic, 2013) and in M&A deals in Brazil (*Thomson Reuters*, 2013).
- Voted Best Research Team in Latin America and Brazil (Institutional Investor, 2012) and Best Sales & Trading Services Team in Brazil (Institutional Investor, 2013 and 2012)
- With R\$186.1bn in funds under management and/or administration, the Asset Management area was voted the Best Fund Manager in Brazil by Exame magazine and Fundação Getúlio Vargas for two consecutive years (2012 and 2011).
- With R\$64.9bn in assets under management, the Wealth Management area was voted the "Best Private Banking Service in Brazil" by Euromoney magazine (2013).
- Over 2,500 employees spread across 15 offices in Latin American countries (Brazil, Chile, Peru and Colombia), in addition to the US, the UK and China.

About Regions Financial Corporation

Regions Financial Corporation (NYSE:RF), with \$119 billion in assets, is a member of the S&P 500 Index and is one of the nation's largest full-service providers of consumer and commercial banking, wealth management, mortgage, and insurance products and services. Regions serves customers in 16 states across the South, Midwest and Texas, and through its subsidiary, Regions Bank, operates approximately 1,700 banking offices and 2,000 ATMs. Additional information about Regions and its full line of products and services can be found at www.regions.com.

More information to the press:

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